

EUROSATORY 2026 REPORT



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EVENT BRIEFING

Eurosatory is the world's largest exhibition dedicated to land as well as air-land defense and security, organized by General Commission for Exhibitions and Trade Fairs (Commissariat Général des Expositions et Salons - COGES), a subsidiary of the French Land and Air-Land Defence and Security Industries Group (Groupement des Industries Françaises de Défense et de Sécurité Terrestres et Aéroterrestres - GICAT). Held every two years in Paris since 1967, it brings together the main defense manufacturers, armed forces, governments, international institutions, investors and technology companies in the sector.

This edition marks a historic record. Three months before its opening, the show was already fully booked. **More than 2,100 exhibitors from 64 countries were present, almost 500 more than in 2024.** With the opening of Hall 4, **the exhibition area now exceeds 185,000 m²** confirming the scale of the rearmament observed worldwide. The exhibition also hosted 40 national pavilions and 15 institutional pavilions.

One of the main new features of this edition lies in the **complete transformation of the demonstration spaces**. The organizers aimed to recreate the realities observed on contemporary battlefields, particularly in Ukraine, with scenarios incorporating trench warfare, coordinated drone operations, three-dimensional maneuvers and close-quarters combat. This evolution reflects new military doctrines based on the integration of multiple technologies and simultaneous action across several domains.

Several major trends emerged from the show. The first is the central role occupied by **drones** which have become indispensable for intelligence gathering, surveillance, force protection and precision strikes. The second key trend is related to artificial **intelligence**, now integrated into numerous command, data analysis and decision support systems. Another strong trend is the **multi-domain superiority research**, that is, the ability to simultaneously coordinate land, air, space and cyber operations. Finally, the question of **industrial resilience** is omnipresent with states seeking to secure their supply chains and increase their production capacities in a context of accelerated rearmament.

Eurosatory also confirms its **growing international dimension**. Ukraine is one of the most striking examples of this trend, with over 80 exhibitors compared to just five at the previous edition. The trade fair is also welcoming, for the first time, companies from Chile, Iceland, Liechtenstein, Malta, Morocco, Nigeria, Uzbekistan and Vietnam.



HIGHLIGHTS OF THE 2026 EDITION

The event highlighted a shift in the industry towards resilient and highly digitized architectures. Several announcements were made during this edition:

- **The European transition tank:** KNDS has unveiled the main battle tank **Capint**. Designed as a platform integrating a German Leopard 2 hull and a French remotely operated 120 mm turret (upgradeable to 140 mm), it is positioned as a technological bridge before the arrival of the MGCS (Franco-German Main Land Combat System) planned for the mid-2040s.
- **Native Counter-Drone Defense (C-UAS):** Anti-drone capabilities are now integrated directly into vehicle chassis. Companies like Mercedes-Benz and Rheinmetall (with the reconnaissance *Lynx KF41*) and AM General presented armored vehicles with organic interception capabilities to survive in airspace saturated with drones.
- **Multi-Layer Defense and Anti-Drone Systems:** In addition to short-range counter-drone warfare, air defense against complex missiles (ballistic and hypersonic) was a major topic. MBDA highlighted its ASTER system (integrated into the SAMP/T NG) and presented the work of the European HYDIS2 consortium with the concept **AQUILA**, a next-generation interceptor designed to neutralize hypersonic threats. Infrastructure protection: MBDA also unveiled **SKY WARDEN**, a modular system combining sensors, effectors and command AI to specifically combat swarms of micro-drones and roaming munitions in civilian and military environments.
- **Digitalization and Mobile Command Posts :** The show highlighted the vital importance of sensor fusion, real-time data access and cyber operations. Renault Group and Thales unveiled an innovative 4x4 tactical vehicle (the “4 Troop” prototype) based on the VCMR1. This hybrid prototype integrates secure communications, AI-powered decision support and the ability to directly operate and coordinate drones (UAVs) and unmanned ground vehicles (UGVs), acting as a complete mobile command center.
- **The evolution of energy and hybrid propulsion:** The integration of directed-energy weapon systems, AI computers and active protection systems requires considerable amounts of electricity. Rolls-Royce Power Systems has therefore unveiled a scalable hybrid engine (from 260 kW to 1,350 kW) for heavy armored vehicles, transforming propulsion into a true energy management platform.
- **Autonomous systems and “Swarm Architectures”:** The market has moved beyond the stage of the simple drone. Demonstrations have been carried out at “Manned-Unmanned Teaming”, where AI allows small groups of humans to coordinate and supervise entire fleets of drones and unmanned ground vehicles (UGVs).



PRESENCE OF THE BALTIC COUNTRIES

Faced with current security threats in Eastern Europe, the Baltic countries capitalized on Eurosatory 2026 to consolidate their integration into NATO supply chains and demonstrate the maturity of their dual-use technology ecosystems. A pan-Baltic networking event was also organised on the sidelines of the exhibition to strengthen the region's commercial clout.

ESTONIA

The Estonian presence was structured around the **EIS** (*Estonian Business and Innovation Agency*) as well as its **national pavilion** organized by *Trade with Estonia*.



Key speakers at the conferences

At the conferences organized by Eurosatory, Estonia was notably represented by:

- A keynote address given by **Mr. Hanno Pevkur, Estonian Minister of Defence**, on the subject of resilience through innovation and collaboration.
- A round table bringing together officers **of the Estonian Defence Forces** - Rauno Viitmann (moderator), Mattias Puusepp, Kaspar Pöder, Tanel Tatsi and Andrei Slabovits - on the integration of precision shooting in depth, round ammunition and JAGIC within the Estonian division.

Exhibitors

New exhibitors

- **ARK ROBOTICS**: Develops advanced robots and autonomy software designed to coordinate robotic fleets operating in the air, land and multi-domain domains.
- **CYBEXER TECHNOLOGIES**: Offers realistic cyber defense exercises based on artificial intelligence, as well as complete digital twin environments aimed at strengthening cyber resilience.
- **ESTONIAN DEFENCE AND AEROSPACE INDUSTRY ASSOCIATION** : National association representing and supporting Estonian defense and aerospace companies internationally.
- **FORECR**: Specialist in robust, ready-to-deploy hardware solutions for tactical applications.
- **FRANKENBURG TECHNOLOGIES OU**: Designs next-generation, solid-propellant, fast and low-cost anti-drone missiles intended to neutralize unmanned aerial threats.

- **NORTAL:** Over 20 years of expertise in digital engineering to develop cyber-resilient and sovereign software solutions for defense, compatible with NATO and EU standards.
- **SWARMER:** Defense company founded in 2023, specializing in swarm intelligence software for autonomous unmanned systems.
- **VEGVISIR:** Develops a cutting-edge mixed reality operational interface offering enhanced situational awareness ("from vision to decision") for modern armored combat operations.
- **WAYREN:** An innovative communications technology company offering tactical data sharing solutions and resilient networks.

Returning Exhibitors

- **5.0 ROBOTICS:** Provides advanced localized manufacturing capabilities to produce critical engineering components directly where they are needed.
- **CYBERNETICS:** Specializes in mission-critical situational awareness architectures, secure data exchange systems and surveillance technologies for defense, military and maritime security.
- **DEFENDEC:** Develops smart, low-power remote surveillance and perimeter security platforms.
- **DEFSECINTEL SOLUTIONS OU:** Provides integrated and automated Counter-UAS equipment alongside AI-powered autonomous surveillance platforms for defense, borders and critical infrastructure protection.
- **KRATTWORKS:** Builds electronic warfare (EW) resilient tactical ISR drones, loitering munitions, decoy aerial targets and multirotor systems.
- **MARDUK TECHNOLOGIES:** A prominent provider of electro-optical drone detection tracking and platform integration layers.
- **MILREM ROBOTICS:** Globally recognized as a leading developer of combat robotics, modular unmanned ground vehicles (UGVs like the THeMIS) and autonomous military software.
- **SKELETON TECHNOLOGIES:** A global leader in energy storage, manufacturing high-power ultracapacitor modules engineered for extreme fast-charging and heavy defense equipment energy management.
- **THREOD SYSTEMS:** Showcases high-end aerospace innovations, including its 4th-generation Eos D VTOL drone paired with the ultra-compact eOpic-6 gimbal payload.
- **TRADE ESTONIA / DEFENCE ESTONIA:** The national platform and industry portal showcasing the collective technological strength of the Estonian defense sector.

LATVIA

Marking the largest delegation in the country's history, Latvia's overall presence at Eurosatory 2026 revolves around the **Latvian National Pavilion** organized by the **Latvian Investment and Development Agency (LIAA)**, and a dedicated industrial exhibition space, managed by the **Federation of Security and Defence Industries of Latvia (DAIF Latvia)**.



Key speakers at the conferences

At the conferences organized by Eurosatory, Latvia was notably represented by:

- **Raivis Black:** Minister of Defence of Latvia.
- **Ieva Jaeger:** Director of the LIAA.
- **Elina Egle:** President of DAIF Latvia.

Exhibitors

New exhibitors

- **AGM ORTHOPAEDICS LLC:** Specializing in rapid hemorrhage control solutions; manufactures the CE-certified “TRUST®” tactical tourniquet, featuring a patented double ratchet mechanism.
- **AMMUNITY SIA:** Operates as the largest private manufacturer of small-caliber ammunition in the Baltic region.
- **ATLAS AEROSPACE LTD:** European drone manufacturer providing tactical ISR (intelligence, surveillance and reconnaissance) systems as well as defense drones designed for complex operational environments.
- **DK UNITY, SIA:** A newly introduced company in the defense sector, participating in the national trade delegation.
- **EMJ METĀLS SIA:** Provides precision metal components and heavy welded structures, custom-designed for EU and NATO defense applications.
- **ERASER:** Designs and manufactures on a large scale proven combat drones and counter-drone defense systems (C-UAV).
- **EXONICUS:** Develops advanced trauma simulation platforms in extended reality (XR) and operational readiness training tools for military and civilian healthcare personnel.
- **KRONUS SIA:** Produces highly resistant and fully customizable wooden packaging solutions, as well as logistics crates and secure containers for heavy military use.

- **LV-TEH SIA:** Specializing in the development, design and production of innovative autonomous ground vehicles (UGVs) and automated safety systems.
- **MILDA TECHNOLOGIES:** Develops fully electric UGVs for demanding deployments, offering scalable levels of autonomy ranging from remote control to advanced autonomous driving.
- **NATRIX UGV:** Specialist manufacturer of field-proven, modular, driverless vehicles optimized for frontline logistics lines and operational support.
- **PERKONS ENERGY, SIA:** Produces high-performance custom batteries designed to power complex tactical platforms and field equipment.
- **R2M DYNAMICS, SIA:** An emerging technology company presented as a new player in the European defense network.
- **REDWIRE DEFENSE TECH:** A new player in the sector showcasing innovative tactical technologies and defense engineering equipment.
- **SIA ARITEH:** New participant presenting advanced engineering and technology solutions for security architectures.
- **SIA ELECTRIFY:** Develops an autonomous electric 6x6 land vehicle designed in Latvia, intended for tactical uses, rescue and industrial missions.
- **SUBMERGE BALTIC, SIA:** New company specializing in defensive operations and hardened maritime and underwater systems.
- **VIC TEC:** New entrant in the sector introducing specialized technical and tactical hardware solutions.

Returning Exhibitors

- **ASCENT LUMINA SIA:** Develops "real-world ready" artificial intelligence by training advanced AI vision models from custom synthetic datasets, faithfully reproducing complex real-world situations.
- **BELSS:** Leading defense systems integrator with over 30 years of expertise, providing tailored turnkey solutions ranging from military camp infrastructure to communication networks.
- **BRASA DEFENCE SYSTEMS:** Recognized specialist in tactical equipment and military clothing, manufacturer of advanced protective equipment, armor integrations and combat uniforms.
- **FEDERATION OF SECURITY AND DEFENCE INDUSTRIES OF LATVIA (FSDI Latvia):** National organization of reference for the defense sector in Latvia, serving as the main interface between private companies, research centers and institutional actors in order to structure and develop a regional sector worth several billion.
- **INVESTMENT AND DEVELOPMENT AGENCY OF LATVIA (LIAA):** The main government agency responsible for supporting business growth, coordinating foreign

direct investment, and managing international trade relations related to Latvian innovation.

- **LIGHTSPACE TECHNOLOGIES:** Pioneer in multi-focal 3D optical display structures and augmented reality (AR) headsets for precision visualization, training and tactical coordination.
- **ORIGIN:** Known for its "BLAZE" autonomous interceptor systems, a major player in drone innovation and involved in several international contracts with Western armed forces, the company announced at this year's event that, following several months of evaluations conducted by the French Directorate General of Armaments (*direction générale de l'Armement* - DGA), the French armed forces have selected its BLAZE autonomous interceptor drone. For this, it is partnering with the French technology integrator DSV. France thus becomes the fourth NATO country to deploy this system.
- **SILMOR:** Specialist in heavy industrial marking, metal engraving, reinforced control panels and labeling of equipment designed to withstand extreme tactical environments.
- **TACTICAL AVIONIX SIA:** Electronic design and manufacturing company specializing in flight controllers and precision motors, high-reliability radio modules and aerospace sub-assemblies.
- **TAGINN EUROPE:** Provides highly realistic non-lethal tactical training ammunition and simulation pyrotechnic devices, designed to replicate combat scenarios during military exercises.
- **UNFAZED, SIA:** Specializing in the "FOFF" technology ecosystem, developing soldier-centric and light unit-centric technology solutions optimized for modern combat networks.
- **VR CARS:** Automotive innovator presenting the "VRF (VR FOX)", a next-generation lightweight 4x4 tactical platform designed for rough terrain and rapid maneuvers.

LITHUANIA

Officially inaugurated by the Deputy Minister of National Defence, **Vitalija Zumerienė**, the Lithuanian pavilion marked this edition with success. Leveraging strategic initiatives such as the "Green Corridor" to attract investors and by increasing bilateral meetings, Lithuania demonstrated its ability to integrate its cutting-edge technologies (optics, lasers and cybersecurity) directly into the heart of NATO's global supply chains. As a result, three memoranda of cooperation were signed, the country was represented at five conference presentations and the reception held on June 17 at the Lithuanian Embassy brought together more than 200 participants, including executives from Thales, Airbus, Safran and Naval Group.



Key speakers at the conferences

At the conferences organized by Eurosatory, Lithuania was notably represented by:

- A keynote address given by **Mrs. Vitalija Zumerienė**, Deputy Minister of National Defence of Lithuania, on strengthening security and defence cooperation between Lithuania and Ukraine, particularly on munitions production and drone technologies.
- A keynote address given by **Mr. Andrius Kubilius**, European Commissioner for Defence and Space, regarding spending requirements and strategic directions for European defence.
- A roundtable discussion bringing together Lithuanian experts from the drone ecosystem -**Tomas Milasauskas of RSI Europe (moderator), Linas Idzelis of the Lithuanian Riflemen's Union, and Arunas Kumpis, volunteer soldier**- regarding the integration of lessons learned from the Ukrainian conflict into the military and industrial use of drones and anti-drone systems.
- An industrial presentation led by **Peter Stensgaard Hansen and Dalius Petrulionis from the start-up Astrolight**, focusing on the rise of secure and jam-resistant laser communications for space and defense infrastructures.
- An intervention by **Mr. Rokas Kliostoraitis**, investment advisor for the defense sector at **Invest Lithuania**, focused specifically on the commercial integration strategy within the Lithuanian defense market.
- The active participation of sector experts and official representatives -**Ignas Marcinkevičius and Šarūnas Genys for Invest Lithuania, as well as Vidmantas Vaitulevičius for Innovation Agency Lithuania**- dedicated to industrial development and connecting advanced Lithuanian engineering (optics, lasers, cybersecurity) with major NATO contractors.

Exhibitors

New exhibitors

- **8DEVICES:** Provides high-performance, robust, long-range data links for drones, designed to operate in highly contested electronic warfare environments.
- **AB GIRAITES GINKLUOTES GAMYKLA (GGG):** The sole official manufacturer of munitions in the Baltic States.
- **AUDIMAS SUPPLY:** Specialist in next-generation defense textiles, designed to be ultra-resistant, multispectral and adapted to modern operational requirements.
- **DBOX:** Develops autonomous "drone-in-a-box" systems for automated border surveillance, critical infrastructure protection and rapid security deployments.
- **KOVO ARMOR:** Provides advanced ballistic protection solutions, including bulletproof vests, plates and tactical helmets.

- **LTMILTECH:** Supplier of military technologies offering local defense equipment and equipment integrations.
- **LUNA ROBOTICS:** Specializing in advanced night vision payloads for FPV drones, based on the principle of "see first, strike first".
- **MATUZA TACTICAL:** Family-owned manufacturer founded by veterans, incorporating real combat experience into the design of highly durable tactical equipment.
- **MITEKAS:** A major player in defense engineering in Lithuania, specializing in high-performance equipment and holder of a NATO NCAGE code.
- **MONOPULSE :** Designs and produces NATO-class secure tactical drones, manufactured in Europe for military and security uses.
- **PRIMECOM :** Specialist in electromagnetic intelligence and SIGINT/ELINT solutions, including IMSI geolocation systems and tactical radio direction finding.
- **UNMANNED DEFENSE SYSTEMS (UDS) :** Provider of a complete kill-chain ecosystem, integrating medium-range systems and its ISATR platform "FORECASTER".
- **VYTIS TECH:** Emerging developer of defense engineering systems.

Returning Exhibitors

- **AKTYVUS PHOTONICS:** Develops robust photonic and laser components for defense instruments.
- **ASTROLIGHT:** Specializing in high-speed, jam-resistant laser optical communications for satellites and tactical applications.
- **BALTIC INSTITUTE OF ADVANCED TECHNOLOGY (BPTI):** Advanced research center in artificial intelligence, cybersecurity and defense electronics.
- **BALTIC VIPER:** Designs custom UAV systems optimized for the needs of modern military operations.
- **CELLULAR EXPERT:** Provides advanced geospatial solutions for RF planning and optical visibility modeling in electronic warfare.
- **EKSMA OPTICS:** European manufacturer of precision optical components and laser systems for defense applications.
- **GRANT SOLUTIONS:** Develops autonomous technologies for ISR drones and loitering munitions.
- **INNOVATION AGENCY LITHUANIA:** Public agency responsible for promoting international trade and the growth of the Lithuanian defense ecosystem.
- **NOVIAN PRO:** Specialist in digital transformation and software upgrades for the aerospace and defense industries.
- **NT SERVICE, UAB:** Manufacturer of rapidly deployable and field-proven RF jamming and anti-drone systems.
- **POLIMASTER EUROPE:** A global leader in radiological detection systems and tactical dosimeters for CBRN protection.

- **PRECIZIKA METROLOGY:** Specialist in high-precision metrology systems and industrial calibration technologies.
- **RONIKA UAB:** Designs lightweight composite material components for armored vehicles and drone structures.
- **RSI EUROPE:** Produces low-cost FPV drones and field-tested remote strike systems.
- **UAB BROLIS SEMICONDUCTORS:** A pioneer in electro-optical technologies, specializing in laser diodes and infrared systems for surveillance and recognition.